

CEIP Advisory Group

Meeting Date: January 14, 2025
 Time: 9:00am – 10:30am
 Location: Zoom Meeting

Attendees:

Avista:	Members:
<i>Kelly Dengel</i>	<i>Lisa Stites</i>
<i>Amanda Ghering</i>	<i>Molly Morgan</i>
<i>Shawn Bonfield</i>	<i>Sofya Atitsogbe</i>
<i>Dan Blazquez</i>	<i>Stacy Martin</i>
<i>Kristine Meyer</i>	<i>Nora Hawkins</i>
<i>Christine Tasche</i>	<i>Natasha Jackson</i>
<i>Mike Magruder</i>	<i>Jean Marie</i>
<i>John Gross</i>	<i>Kody McConnell</i>
<i>James Gall</i>	<i>Nathan South</i>
	<i>Kevin Smit</i>
	<i>Charlee Thompson</i>
	<i>Katie Chamberlain</i>
	<i>Magne glide</i>
	<i>John Hoover</i>
	<i>Rachel Wilson</i>
	<i>Shaylee Stokes</i>
	<i>Dan Kirschner</i>
	<i>Kailash Raman</i>
	<i>Karen Boone</i>

Agenda

- I. Welcome & Introductions
 - Overview of Meeting: Rules and Intent
- II. 2021 CEIP Review
- III. Named Communities Investment Fund
- IV. Public Participation Plan Update
- V. CEIP Meetings through 2025

Facilitator

Kelly Dengel

Meeting Notes

Welcome & Introductions

Introductions and Meeting Rules and Intent and review of today’s agenda.

2021 CEIP Overview

2022 – 2025 CEIP Summary

- **CEIP** filed November 1, 2021 | Approved June 16, 2022 with 38 conditions

- **Biennial CEIP** filed November 1, 2023 with updates on 38 conditions & 2 condition enhancements

- **Public Participation Plan**
 - 2021-2023 PPP (2021 CEIP) filed May 1, 2021
 - 2023-2025 PPP (2023 Biennial CEIP) filed May 1, 2023

- **CEIP Deferred Accounting Petition** filed May 19, 2022 | Approved July 28, 2022 (effective June 16, 2022)
 - Tariff of \$2.1M (NCIF & CETA labor/non-labor) filed August 30, 2024 | Approved October 24, 2024 (effective November 1, 2024)

Renewable Energy Targets & Specific Actions

Approved Targets	Specific Actions
<ul style="list-style-type: none"> ✓ 2022 – 40% ✓ 2023 – 47.5% ✓ 2024 – 55% 2025 – 62.5% 	<ul style="list-style-type: none"> ✓ Retire sufficient RECs to comply with annual targets ✓ Purchase RECs from Idaho jurisdiction as needed ✓ Increase Chelan PUD’s Rocky Reach / Rock Island hydro share from 5% to 10% through 2045 ✓ Issue 2022 All Source RFP for 100 MW (48 aMW) <ul style="list-style-type: none"> ▪ 30-year PPA with Clearwater Wind ▪ Upgrade Kettle Falls Generation Station ✓ 22-year PPA with Columbia Basin Hydro ▲ Modernize Post Falls Hydro Facility
Conditions	
<ul style="list-style-type: none"> ✓ 12 	

Demand Response Targets & Specific Actions

Approved Targets	Specific Actions
<ul style="list-style-type: none"> ✓ 30 MW of DR savings 	<ul style="list-style-type: none"> ✓ 30 MW Large Industrial DR Contract 2022-2031 ✓ Time of Use Pilot Peak Time Rebates ✓ EV Time of Use Rate ✓ Spokane Tribe Microgrid Partnership ✓ Connected Communities Project ✓ Active Energy Management Pilot
Conditions	
<ul style="list-style-type: none"> ✓ 5 	

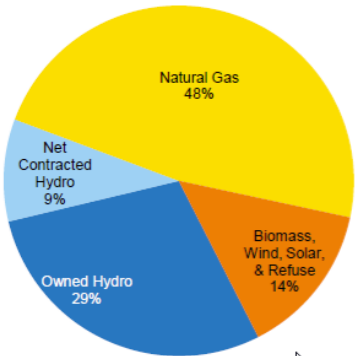
Company Initiatives Targets & Specific Actions

Targets	Specific Actions
<ul style="list-style-type: none"> ✓ Invest up to \$5M annually in Named Communities 	<ul style="list-style-type: none"> ✓ Named Community Investment Fund ✓ Equity, Inclusion, Diversity Program ✓ Transportation Electrification Plan ✓ Customer Resiliency Program Efforts
<th>Conditions</th>	
<ul style="list-style-type: none"> ✓ 2 	

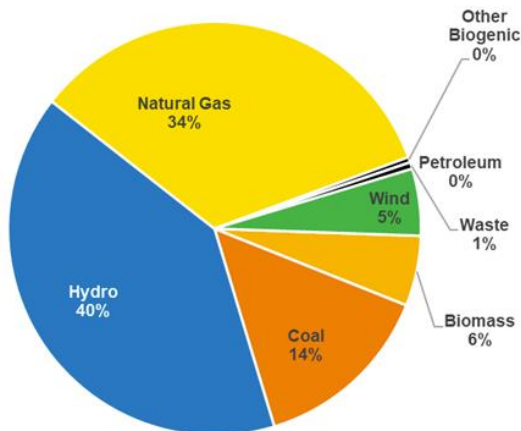
Nathan: Could you set some context around the current Avista clean energy mix (% hydro, % wind, etc.)?

Company: Nathan, the graphic I shared is from our 2025 Electric Integrated Resource Plan that was completed and filed with the WUTC on December 30th. That graphic is our generating capacity in 2026, the first year of the forecast from the IRP. The actual energy we deliver can vary from our generation capacity due to a variety of reasons, but this shows our generation capability.

Figure 2: 2026 Generating Capability by Fuel Source



this chart is 2023 fuel mix based on Washington's calculations for what was generated.



Energy Efficiency Targets & Specific Actions

Approved Targets			Specific Actions
Year	Biennium Target MWh*	Actuals MWh	
2022-23	107,260	84,827	✓ Existing Programs (9)
2024-25 thru 11/24	66,543	43,123	✓ New Programs (8)
Total thru 11/24	173,803	127,950	<ul style="list-style-type: none"> ▪ Equity Advisory Group Identified Projects ▪ Wood Stove Replacement Incentive ▪ Multifamily Building Split Incentives ▪ Health & Safety for Mobile Homes ▪ Single Family Weatherization ▪ Community/Small Business Efficiency ▪ Midstream Incentives ▪ Always On Pilot

Conditions
✓ 2

*Subject to 2021 CPA & 2022-2023 BCP | 2023 CPA & 2024-2025 BCP

Named Communities Investment Fund Update

Named Communities Investment Fund

Specific Action	NCIF Actuals				
<p>\$5M Annually \$2M EE* & \$3M Community</p>	Year	EE	Community	Total	
		05 – 12/2022	\$17,249	\$45,034	\$62,283
		2023	\$1,106,555	\$310,943	\$1,417,498
		2024	\$2,448,949	\$700,179	\$3,149,128
		Total	\$3,572,752	\$1,056,156	\$4,628,909

*Single year roll over of non-committed funds

NCIF Project Highlights

Energy Efficiency

Village Co-Housing Works | Mead, WA

- Manufactured homes sold at cost to low-income families | Supported 3 homes
- Supplement high-efficiency upgrade costs for rebates
- Smart thermostats, HVAC heat pump, refrigerator/freezer, dishwasher, hot water heat pump (~ \$3,000 applied to home loan)



St. Ann Corner Laundry | Spokane, WA

- Unhoused free laundry services
- Efficient windows (5), high efficiency HVAC heat pump, commercial washer/dryer sets



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Community

Town Hall & Community Center | Malden, WA

- Town hall – 52 kW array
- Community Center – 43 kW array

Spokane Tribe | Wellpinit, WA

- Microgrid with 500 kW battery

Martin Luther King, Jr. Community Center | Spokane, WA

- Microgrid with 75 kW solar array & battery storage

Lands Council & City of Spokane | Spokane, WA

- Tree planning software & tree planting in Named Communities



Customer Benefit Indicators and Vulnerable Populations

Customer Benefit Indicators

6 Equity Areas | 14 CBIs | 78 Metrics

✓ 11 Conditions



Affordability



Accessibility



Energy Resilience



Energy Security



Environmental



Public Health

Participation in Company Programs
High Energy Burden

Outreach & Communication
Transportation Electrification
Named Communities Investments
NC Clean Energy

Energy Availability

Energy Generation Location
Residential Arrears & Disconnects

Outdoor Air Quality
Greenhouse Gas Emissions

Employee Diversity
Supplier Diversity
Indoor Air Quality

Named Communities & Vulnerable Populations

2022-2025 CEIP

WA DOH Map: Environmental Exposure | Environmental Effects | Socioeconomic Factors | Sensitive Populations | Tribal Census Tracts

Highly Impacted Communities: All sensitivities combined score 9 or higher (WAC 480-100-605)

Vulnerable Populations: Socioeconomic & Sensitive Populations at 8 or higher



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2023 Biennial CEIP

- Additions based on discussions with EAG & advisory groups
- WA DOH map for Highly Impacted & Vulnerable Populations

Added:

Federal Climate and Economic Justice 40 Map:

Climate Change | Energy | Health | Housing | Legacy Pollution | Transportation | Water & Wastewater | Workforce Development (all sensitivities, all scores)



Public Participation Plan Update

Public Participation Plan

2021 – 2023 PPP (2021 CEIP)

- ✓ Identify Named Community populations
- ✓ Identify inequity areas to inform CBIs
- ✓ Establish CBI targets for 2021 CEAP
- ✓ Correlate CBIs to resource selection
- ✓ Develop metrics to measure CBIs
- ✓ Calculate 2021 baseline measurements

Conditions

✓ 6

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2023 – 2025 PPP (2023 Biennial)

- ✓ Public Participation Partners (P3)
- ✓ Public participation meetings
- ✓ Enhance technological accessibility
- ✓ Address language barriers
- ✓ Public comment form
- ✓ Community partnerships & event attendance
- ✓ Customer data collection
- ✓ Enhance CEIP webpage
- ✓ Newsletter email
- ▲ Educational videos
- ▲ Frequently asked questions web posting
- ▲ Pre-recorded public meetings
- Telephone town-halls
- CEIP hotline



Charlee: Thanks for the presentation, good to hear the actions and where you are going beyond. I am wondering about the correlate CBIs to resource selection.

Company: We looked at the CBIs and started tracking each one that corresponds/impacts/ or related to resource selection and we also include Non energy impacts in that tracking/selection model. This was discussed during September 2023 IRP TAC meeting.

Wrap Up

2026-2029 CEIP Proposed Timeline*

<ul style="list-style-type: none"> ✓ ▪ Review of 2022-2025 CEIP 	January 14
<ul style="list-style-type: none"> ▪ 2026-2029 Targets & Specific Actions 	February 18
<ul style="list-style-type: none"> ▪ 2025-2027 Public Participation Plan 	March 18
<ul style="list-style-type: none"> ▪ CBIs Named Communities Vulnerable Populations 	April 22
<ul style="list-style-type: none"> ▪ Named Communities Investment Fund 	May 20
<ul style="list-style-type: none"> ▪ Incremental Costs & Alternative Compliance 	June 17
<ul style="list-style-type: none"> ▪ TBD 	July 15
<ul style="list-style-type: none"> ▪ Draft CEIP available for public comment 	August 2025
<ul style="list-style-type: none"> ▪ Compile public comments & finalize 	September 2025
<ul style="list-style-type: none"> ▪ File 2026-2029 CEIP 	October 1, 2025

2026-2029 CEIP Advisory Group

*Subject to change

Molly: On the draft CEIP, the draft is not required by rule, but you are offering that voluntarily.

Company: Correct not required by rule, but we are sending it out ahead of time for feedback.

John: You may have said this at the beginning of this meeting, but will this slide deck be available after the meeting?

Company: Yes, it is available at our website at myavista.com/ceta

Reminder of upcoming meeting on February 18, 2025.