

Session 1: Wednesday, January 22, 2025, 12:00pm

Session 2: Friday, January 24, 2025, 07:30am



Equity Advisory Group – Equity Lens Session

*2021 Clean Energy Implementation Plan (CEIP) Overview
2025 EAG Scheduling Review*

January 2025

| www.myavista.com/ceta



Introductions & Agenda

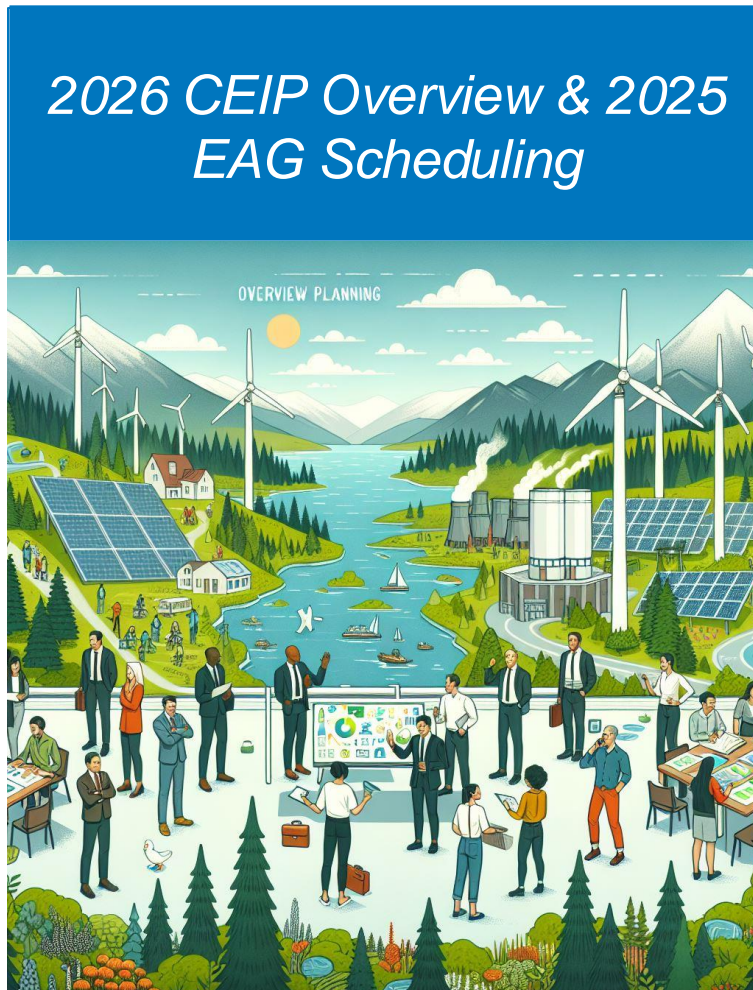
Topic	Topic Owner
Welcome and Meeting Overview	Amber Lenhart
Partner Shares	Equity Advisory Group Members
2021 CEIP Overview	Kelly Dengel Avista Energy Resources Project Manager
2025 EAG Scheduling Review	Dan Blazquez Avista Customer Engagement Manager
Wrap-up and Adjourn	Dan Blazquez Avista Customer Engagement Manager

Guest Introductions

- Name
- Pronouns
- Organization or community



Today's Equity Lens Session January 2025



Meeting Goals:

- 1. Review Avista's 2021 Clean Energy Implementation Plan.**
- 2. Receive input on 2025 EAG meeting schedule.**

INCREASING LEVEL OF PUBLIC IMPACT

INFORM	CONSULT	INVOLVE	COLLABORATE	EMPOWER
Public Participation Goal:	Public Participation Goal:	Public Participation Goal:	Public Participation Goal:	Public Participation Goal:
To provide the public with balanced and objective information to assist them in understanding the problems, alternatives, opportunities and/or solutions.	To obtain public feedback on analysis, alternatives and/or decisions.	To work directly with the public throughout the process to ensure that public concerns and aspirations are consistently understood and considered.	To partner with the public in each aspect of the decision including the development of alternatives and the identification of the preferred solution.	To place final decision-making in the hands of the public.

Rules for Engagement



- Encouraged to actively participate in discussions
- Each member will be provided time to speak
- Healthy and civil debate is encouraged
- Members should be open to new ideas and concepts
- Respectful of differing opinions
- Collectively, the group should strive to align varying options (e.g., identify shared goals for different perspectives)

Partner Shares

- ❑ Upcoming relevant community events or opportunities
- ❑ Pressing issues facing our community or a need someone might be able to address
- ❑ Challenges your organization is facing (especially around equity)





2021 Clean Energy Implementation Plan (CEIP) Overview

Kelly Dengel | Energy Resources Project Manager

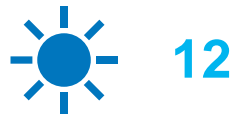
2022 – 2025 CEIP Summary

- **CEIP** filed November 1, 2021 | Approved June 16, 2022 with 38 conditions
- **Biennial CEIP** filed November 1, 2023 with updates on 38 conditions & 2 condition enhancements
- **Public Participation Plan**
 - 2021-2023 PPP (2021 CEIP) filed May 1, 2021
 - 2023-2025 PPP (2023 Biennial CEIP) filed May 1, 2023
- **CEIP Deferred Accounting Petition** filed May 19, 2022 | Approved July 28, 2022 (effective June 16, 2022)
 - Tariff of \$2.1M (NCIF & CETA labor/non-labor) filed August 30, 2024 | Approved October 24, 2024 (effective November 1, 2024)

2022 – 2025 Clean Energy Implementation Plan

Targets | Specific Actions | 38 Conditions

Renewable Energy



Energy Efficiency



Demand Response



Company Initiatives



Customer Benefit Indicators & Named Communities



Public Participation Plan



Renewable Energy Targets & Specific Actions

Approved Targets

- ✓ 2022 – 40%
- ✓ 2023 – 47.5%
- ✓ 2024 – 55%
- 2025 – 62.5%

Conditions

✓ 12

Specific Actions

- ✓ Retire sufficient RECs to comply with annual targets
- ✓ Purchase RECs from Idaho jurisdiction as needed
- ✓ Increase Chelan PUD's Rocky Reach / Rock Island hydro share from 5% to 10% through 2045
- ✓ Issue 2022 All Source RFP for 100 MW (48 aMW)
 - 30-year PPA with Clearwater Wind
 - ~~Upgrade Kettle Falls Generation Station~~
- ✓ 22-year PPA with Columbia Basin Hydro
- ▲ Modernize Post Falls Hydro Facility

Energy Efficiency Targets & Specific Actions

Approved Targets

	Year	Biennium Target MWh*	Actuals MWh
✘	2022-23	107,260	84,827
▲	2024-25 thru 11/24	66,543	43,123
▲	Total thru 11/24	173,803	127,950

Conditions

✔ 2

Specific Actions

- ✔ Existing Programs (9)
- ✔ New Programs (8)
 - Equity Advisory Group Identified Projects
 - Wood Stove Replacement Incentive
 - Multifamily Building Split Incentives
 - Health & Safety for Mobile Homes
 - Single Family Weatherization
 - Community/Small Business Efficiency
 - Midstream Incentives
 - Always On Pilot

*Subject to 2021 CPA & 2022-2023 BCP | 2023 CPA & 2024-2025 BCP

Demand Response Targets & Specific Actions

Approved Targets

✓ 30 MW of DR savings

Conditions

✓ 5

Specific Actions

- ✓ 30 MW Large Industrial DR Contract 2022-2031
- ✓ Time of Use Pilot | Peak Time Rebates
- ✓ EV Time of Use Rate
- ✓ Spokane Tribe Microgrid Partnership
- ✓ Connected Communities Project
- ✓ Active Energy Management Pilot

Company Initiatives Targets & Specific Actions

Targets

- ✓ Invest up to \$5M annually in Named Communities

Conditions

- ✓ 2

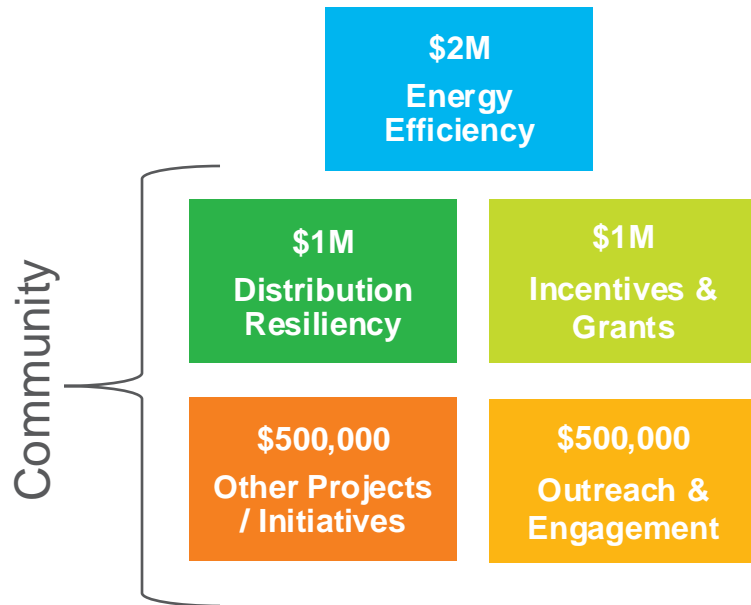
Specific Actions

- ✓ ■ Named Community Investment Fund
- ✓ ■ Equity, Inclusion, Diversity Program
- ✓ ■ Transportation Electrification Plan
- ✓ ■ Customer Resiliency Program Efforts

Named Communities Investment Fund

Specific Action

\$5M Annually | \$2M EE* & \$3M Community



*Single year roll over of non-committed funds

NCIF Actuals

Year	EE	Community	Total
05 – 12/2022	\$17,249	\$45,034	\$62,283
2023	\$1,106,555	\$310,943	\$1,417,498
2024	\$2,448,949	\$700,179	\$3,149,128
Total	\$3,572,752	\$1,056,156	\$4,628,909

NCIF Project Highlights

Energy Efficiency

Village Co-Housing Works | Mead, WA

- Manufactured homes sold at cost to low-income families | Supported 3 homes
- Supplement high-efficiency upgrade costs for rebates
- Smart thermostats, HVAC heat pump, refrigerator/freezer, dishwasher, hot water heat pump (~ \$3,000 applied to home loan)



St. Ann Corner Laundry | Spokane, WA

- Unhoused free laundry services
- Efficient windows (5), high efficiency HVAC heat pump, commercial washer/dryer sets



Community

Town Hall & Community Center | Malden, WA

- Town hall – 52 kW array
- Community Center – 43 kW array

Spokane Tribe | Wellpinit, WA

- Microgrid with 500 kW battery

Martin Luther King, Jr. Community Center | Spokane, WA

- Microgrid with 75 kW solar array & battery storage

Lands Council & City of Spokane | Spokane, WA

- Tree planning software & tree planting in Named Communities

Customer Benefit Indicators

✓ 11 Conditions



Affordability

- Participation in Company Programs
- High Energy Burden



Accessibility

- Outreach & Communication
- Transportation Electrification
- Named Communities Investments
- NC Clean Energy



Energy Resilience

- Energy Availability



Energy Security

- Energy Generation Location
- Residential Arrears & Disconnects



Environmental

- Outdoor Air Quality
- Greenhouse Gas Emissions



Public Health

- Employee Diversity
- Supplier Diversity
- Indoor Air Quality

Named Communities & Vulnerable Populations

2022-2025 CEIP

WA DOH Map: Environmental Exposure | Environmental Effects | Socioeconomic Factors | Sensitive Populations | Tribal Census Tracts

Highly Impacted Communities: All sensitivities combined score 9 or higher (WAC 480-100-605)

Vulnerable Populations: Socioeconomic & Sensitive Populations at 8 or higher



2023 Biennial CEIP

- Additions based on discussions with EAG & advisory groups
- WA DOH map for Highly Impacted & Vulnerable Populations

Added:

Federal Climate and Economic Justice 40 Map: Climate Change | Energy | Health | Housing | Legacy Pollution | Transportation | Water & Wastewater | Workforce Development (all sensitivities, all scores)

Public Participation Plan

2021 – 2023 PPP (2021 CEIP)

- ✓ Identify Named Community populations
- ✓ Identify inequity areas to inform CBIs
- ✓ Establish CBI targets for 2021 CEAP
- ✓ Correlate CBIs to resource selection
- ✓ Develop metrics to measure CBIs
- ✓ Calculate 2021 baseline measurements

Conditions



6

2023 – 2025 PPP (2023 Biennial)

- ✓ Public Participation Partners (P3)
- ✓ Public participation meetings
- ✓ Enhance technological accessibility
- ✓ Address language barriers
- ✓ Public comment form
- ✓ Community partnerships & event attendance
- ✓ Customer data collection
- ✓ Enhance CEIP webpage
- ✓ Newsletter email
- ▲ Educational videos
- ▲ Frequently asked questions web posting
- ▲ Pre-recorded public meetings
- Telephone town halls
- CEIP hotline

2026-2029 CEIP Proposed Timeline*

✓	▪ Review of 2022-2025 CEIP	January 14
	▪ 2026-2029 Targets & Specific Actions	February 18
	▪ 2025-2027 Public Participation Plan	March 18
	▪ CBIs Named Communities Vulnerable Populations	April 22
	▪ Named Communities Investment Fund	May 20
	▪ Incremental Costs & Alternative Compliance	June 17
	▪ TBD	July 15
	▪ Draft CEIP available for public comment	August 2025
	▪ Compile public comments & finalize	September 2025
	▪ File 2026-2029 CEIP	October 1, 2025



EAG Schedule Overview

Avista Customer Engagement Manager **Dan Blazquez**

2025 EAG Dates with Topics

★ Suggested in-person dates
(will verify with EAG members)

Jan. 2025	• Wed. - January 22, 2025 • Fri.- January 24, 2025	• 2021 CEIP Overview • 2025 EAG Scheduling	July 2025	• Wed. - July 23, 2025 • Fri.- July 25, 2025	• Avista credit & collections follow-up
Feb. 2025	• Wed. - February 26, 2025 • Fri.- February 28, 2025	• Avista credit & collections • EAG schedule input	Aug. 2025	• Wed. - August 20, 2025 • Fri.- August 22, 2025	• Avista Language Access
Mar. 2025	• Wed. - March 19, 2025 • Fri.- March 21, 2025	• 2025 PPP Review	Sept. 2025	• Wed. - September 17, 2025 • Fri.- September 19, 2025	• TBD/ Undecided
April 2025	• Wed. - April 23, 2025 • Fri.- April 25, 2025	• CBI/PBR alignment • NCIF update	Oct. 2025	• Wed. - October 22, 2025 • Friday- October 24, 2025	• 2026 CEIP Filing ★
May 2025	• Wed. - May 21, 2025 • Fri.- May 23, 2025	• 2026 CEIP Components • IRP/RFP ★	Nov. 2025	• Wed. - November 19, 2025 • Fri.- November 21, 2025	• NCIF Update
June 2025	• Wed. - June 18, 2025 • Fri.- June 20, 2025	• TBD/ Undecided	Dec. 2025	• Wed. - December 17, 2025 • Fri.- December 19, 2025	• TBD/ Undecided

Required Topics

- ✓ 1. Vulnerable Populations
- ✓ 2. Continued CBI discussions
- ✓ 3. Language Access Projects
- ✓ 4. DH update and meaningful public engagement strategies
- ✓ 5. NCIF update
- ✓ 6. Various components of the CEIP (specific actions, targets, etc.)
- ✓ 7. Continued equity in capital planning
- ✓ 8. IRP/RFP
- ✓ 9. EAG scheduling, times, cadence, etc.
- ✓ 10. Avista credit and collections



Topics Covered (10/10)

Potential 2025 Topics

- Energy Assistance Programs
- RBM job role description
- DER customer demographics
- Energy Efficiency programs

2025 EAG Dates with Topics

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EAG Members: Please Answer Poll Questions

Potential 2025 Topics

- Energy Assistance Programs
- RBM job role description
- DER customer demographics
- Energy Efficiency programs

Thank you!

Go to Avista's Washington's Clean Energy Future web site at www.myavista.com/CETA



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AVISTA

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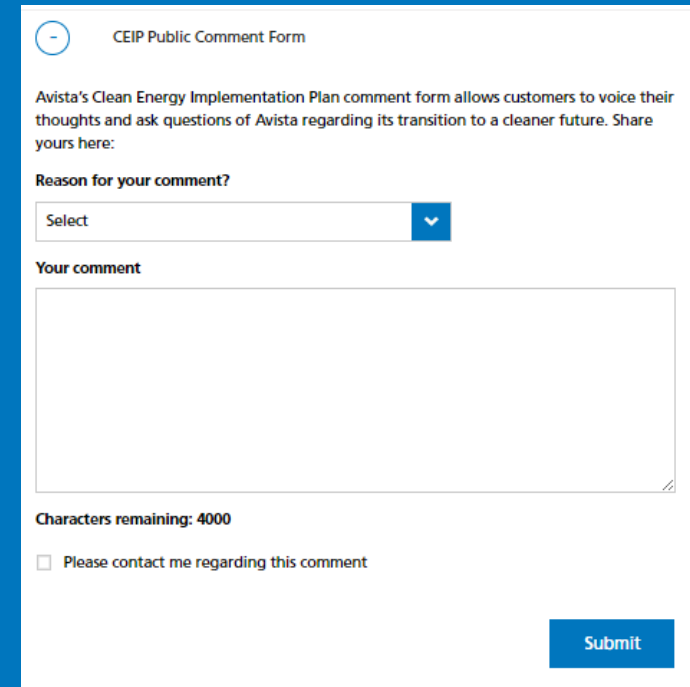
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AVISTA

Stay Engaged

Sign up for our quarterly CEIP newsletter

Provide Feedback



CEIP Public Comment Form

Avista's Clean Energy Implementation Plan comment form allows customers to voice their thoughts and ask questions of Avista regarding its transition to a cleaner future. Share yours here:

Reason for your comment?

Select ▼

Your comment

Characters remaining: 4000

Please contact me regarding this comment

Submit

Next EAG Equity Lens Session Meetings

Afternoon: 12pm – 1:30pm

Wednesday, February 26







Friday, February 28

Morning: 7:30am to 9:00am

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Clean Energy Transformation Act (CETA) Resources

<i>Resource Link</i>	<i>Description</i>
Washington's Clean Energy Future	Avista page for CETA related activities 
Clean Energy Transformation Act	Clean Energy Transformation Act - 
Chapter 19.405 RCW 	Laws and Regulations: Revised Code of Washington Investor-owned utilities
Chapter 480-100 WAC 	Laws and Regulations: Washington Administrative Code Investor-owned utilities
WA Energy Strategy 	Washington State Energy Strategy
CETA Overview 	CETA overview and interim assessment